

## 100+ customers are using frevvo Live Forms™ integrated with Square 9®'s SmartSearch to seamlessly automate paper processes.

Recognizing trends in the Enterprise Content Management (ECM) space, Square 9 saw consumers increasingly wanting to go green, by eliminating paper processes and deploying solutions for mobile devices.

In order to provide customers with an end-to-end solution for automating paper-intensive processes, Square 9 integrated its award-winning solutions with frevvo Live Forms. Together, Square 9 and frevvo provide a fantastic user experience on all devices while still being powerful enough to meet the most demanding enterprise business requirements.



**Partner Profile:** Square 9 Softworks, [www.square-9.com](http://www.square-9.com), provides highly intuitive document management software and process automation solutions that can be used to automate any paper intensive process.

**Business Situation:** Square 9's flagship product, SmartSearch ECM, is a powerful software solution simplifying the management of electronic documents. As market trends turned customers towards mobile ready solutions, the company saw the need to provide an alternative to printing, signing and scanning documents into SmartSearch. They wanted to provide an end-to-end solution for enterprise applications that worked on mobile devices, in order to eliminate paper from the workflow equation.

**Solution Summary:** After a detailed evaluation, Square 9 chose to integrate frevvo Live Forms with SmartSearch. With Square 9's GlobalAction process automation workflow engine, the combination allows customers to easily automate any forms based process from Sales Orders to Employee On-boarding, Patient Registration and Student Enrollment.

### Benefits:

- Intuitive, easy-to-use end user experience that works flawlessly on all devices.
- Powerful capabilities like e-signatures, PDF generation and business rules, ensuring that the system meets the most demanding business requirements.
- Easy-to-use, drag-and-drop form design means customers can reduce dependence on expensive and scarce technical resources.
- Eliminating errors and duplicate data entry dramatically improves efficiency.
- The ability to sign and approve anytime, anywhere and on any device enables employees to do the right thing at the right time and promotes business agility.
- Square 9 was able to easily integrate and brand Live Forms in order to provide customers with a seamless user experience.

"Our customers want to deploy solutions that look good and are simple to use. We found that frevvo Live Forms offers the best balance of simplicity and flexibility in the market.

Today, over 100 satisfied customers have eliminated paper and automated everyday workflows using our products."

**Stephen Young**  
President & CEO  
Square 9 Softworks