

California K-12 School District automates 8 approval workflows in 3 months using Live Forms

The District realized that faculty and staff were wasting time and resources printing, scanning and emailing PDF/paper forms for signatures.

With frevvo Live Forms, the approval workflows are now online. Supervisors can approve and sign anytime, anywhere and from any device.

They chose frevvo over SharePoint for their approval workflows due to ease-of-use and the ability to meet business requirements at a fraction of the cost.



Customer Profile: This K-12 school district in California is committed to providing quality learning experiences and a supportive environment for over 18,000 students.

Business Situation: The District had a number of PDF forms for things like absence records and conference attendance that were being filled in and routed by email for approvals & signatures. They wanted to eliminate the repeated printing, signing and scanning that was required for their PDF forms. In some cases, someone had to physically drive to the various schools to collect paper forms e.g. weekly Absence Records.

"The online approval workflows are easier for faculty and staff, reduce errors and wasted time."

frevvo's software is amazingly easy to use by our non-technical users yet powerful enough to meet our business needs."

Director of Technology

Solution Summary: Using frevvo Live Forms, the school district has automated 8 approval workflows including Absence Records, Mileage Reimbursement and Conference Attendance online in the first three months. The District chose frevvo Live Forms over implementing these in their existing SharePoint because it provided an easy-to-use solution that fully met business requirements at a fraction of the cost.

Benefits:

- Faculty and staff save time by eliminating the need to print/scan for signatures.
- Extensive use of frevvo's built-in validation and business rules has dramatically reduced issues and the need for corrections.
- Live Forms works with their existing Active Directory so credentials and permissions can be retained in a single place.
- frevvo works on mobile devices enabling supervisors to approve and sign requests anytime and anywhere.